

CÔNG TY CỔ PHẦN
NƯỚC
THỦ DẦU MỘT
THU DAU MOT
WATER
JOINT STOCK COMPANY

Số/No: 24/CBTT/2026

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Phú Lợi, ngày 05 tháng 06 năm 2026
Phu Loi, June 05th, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy ban chứng khoán Nhà nước/*State Securities Commission*
- Sở Giao dịch Chứng khoán TP. HCM/*HCM Stock Exchange*

1. Tên tổ chức: CÔNG TY CỔ PHẦN NƯỚC THỦ DẦU MỘT

- Organization name: *THU DAU MOT WATER JOINT STOCK COMPANY*
- Mã chứng khoán: TDM
- Stock symbol: *TDM*
- Địa chỉ: Số 11B Ngô Văn Trị, Phường Phú Lợi, thành phố Hồ Chí Minh.
- Address: *No. 11B Ngo Van Tri, Phu Loi Ward, Ho Chi Minh City.*
- Điện thoại liên hệ/*Contact number*: 02743 842255

2. Nội dung thông tin công bố/*Information to be disclosed*:

Đính chính Phụ lục 01 của Tờ trình số 17/TTr-HĐQT ngày 23/03/2026 được thông qua tại Điều 4 Nghị quyết ĐHĐCĐ thường niên năm 2026 số 02/NQ-ĐHĐCĐ ngày 24/03/2026.

Correction of Appendix 01 to Proposal No. 17/TTr-HĐQT dated March 23rd, 2026 approved under Article 4 of Resolution No. 02/NQ-ĐHĐCĐ of the 2026 Annual General Meeting of Shareholders dated March 24th, 2026.

(Nội dung chi tiết theo văn bản đính kèm/ The detailed contents are provided in the attached document).

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 05/06/2026 tại đường dẫn/*This information is disclosed on the company's website on June 05th, 2026 at the link: [http://www. TDMWATER.VN](http://www.TDMWATER.VN).*



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./

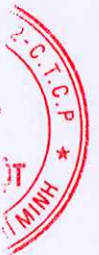
We hereby declare that all information provided in this announcement is true and accurate. We shall be legally responsible for the accuracy of our information disclosure./

Tài liệu đính kèm/Attachments:
Tài liệu liên quan đến nội dung thông tin công bố/Documents related to the content of the disclosed information.

**ĐẠI DIỆN TỔ CHỨC
NGƯỜI ỦY QUYỀN CÔNG BỐ THÔNG TIN**
**ORGANIZATIONAL REPRESENTATIVE
AUTHORIZED PERSON TO DISCLOSE INFORMATION**



TỔNG GIÁM ĐỐC/GENERAL DIRECTOR
Trần Thế Hưng/Tran The Hung





THU DAU MOT WATER JOINT STOCK COMPANY

No. 11B Ngo Van Tri Street, Phu Loi Ward, Ho Chi Minh City, Vietnam
Tel:0274 3842255-3842277 Fax:0274 3841838 Email:contact@tdmwater.vn- Website:tdmwater.vn

No.: 85/CPNTDM-NSQT

Phu Loi, June 05th, 2026

Regarding the correction of Appendix 01 attached to Proposal No. 17/TTr-HĐQT dated 23/03/2026, approved under Article 4 of Resolution No. 02/NQ-ĐHĐCĐ of the 2026 AGM dated 24/03/2026.

To: - State Securities Commission
- Ho Chi Minh City Stock Exchange

- Pursuant to the Law on Enterprises dated June 17th, 2020;
- Pursuant to the Law on Securities dated November 26th, 2019;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31st, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to Circular No. 96/2020/TT-BTC dated November 16th, 2020 of the Ministry of Finance guiding information disclosure on the securities market;
- Pursuant to the Charter of Thu Dau Mot Water Joint Stock Company.



Thu Dau Mot Water Joint Stock Company (the “Company”) respectfully extends its greetings to the State Securities Commission of Vietnam and the Ho Chi Minh City Stock Exchange.

The Company held its 2026 Annual General Meeting of Shareholders (“AGM”) on March 24th, 2026.

On March 24th, 2026, the Company disclosed information regarding the Minutes, Resolution and other relevant documents approved at the AGM.

By this official letter, the Company would like to amend the contents of “APPENDIX 01: DETAILED PLAN FOR THE USE OF PROCEEDS FROM THE PUBLIC OFFERING OF SHARES TO EXISTING SHAREHOLDERS IN 2026”, attached to Proposal No. 17/TTr-HĐQT dated March 23rd, 2026, which was approved by the 2026 Annual General Meeting of Shareholders under Article 4 of Resolution No. 02/NQ-ĐHĐCĐ dated March 24, 2026. The amended contents are detailed as follows:

No.	Before correction	After correction	Reason for correction
1	2. Purpose 2: Debt payment due	2. Purpose 2: Debt payment due	Typing errors

No.	Before correction	After correction	Reason for correction
	2.1. The company needs to mobilize capital to pay loans due date, according to the following credit contracts: Amount to be paid at 15/12/2026	2.1. The company needs to mobilize capital to pay loans due date, according to the following credit contracts: Amount to be paid at 14/12/2026	

Except for the correction stated above, all other Articles and contents of Resolution No. 02/NQ-ĐHĐCĐ dated March 24th, 2026 remain unchanged. This correction does not affect any figures, data or other contents of the Resolution.

Attachments:

1. Proposal No. 17/TTr-HĐQT dated March 23rd, 2026 of the Company (as corrected), attached to Resolution No. 02/NQ-ĐHĐCĐ dated March 24th, 2026.

The above letter would like to correct the content of the Resolution of the 2026 Annual General Meeting of Shareholders of Thu Dau Mot Water Joint Stock Company No. 02/NQ-ĐHĐCĐ dated 24/03/2026. We respectfully submit to the State Securities Commission and the Ho Chi Minh City Stock Exchange. We look forward to the consideration and approval of the Committee and the Department.

Sincerely greetings./.

Recipients:

- As above;
- BOD;
- Save: office



GENERAL DIRECTOR



Tran The Hung





THU DAU MOT WATER JOINT STOCK COMPANY

No. 11B Ngo Van Tri Street, Phu Loi Ward, Ho Chi Minh City, Vietnam
Tel:0274 3842255-3842277 Fax:0274 3841838 Email:contact@tdmwater.vn- Website:tdmwater.vn

No.: 17/TTr-HĐQT

Phu Loi, March 23rd, 2026

PROPOSAL

*Regarding the plan to offer additional shares to existing shareholders in 2026 of
Thu Dau Mot Water Joint Stock Company*

To: Annual General Meeting of Shareholders in 2026

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 26/11/2019;
- Pursuant to Law No. 56/2024/QH15 amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations approved by the National Assembly of the Socialist Republic of Vietnam on 29/11/2024;
- Pursuant to the Government's Decree No. 155/2020/ND-CP dated 31/12/2020 detailing the implementation of a number of articles of the Law on Securities and amended and supplemented by Decree No. 245/2025/ND-CP and guiding documents;
- Pursuant to the Charter of Thu Dau Mot Water Joint Stock Company (the "Company");
- Pursuant to the Report of the Board of Directors No. 39/TTr-CPNTDM dated 23/3/2026.

In order to meet the needs of continuing to maintain the investment ratio in Binh Duong Water - Environment Corporation JSC ("Biwase") and to implement the debt restructuring plan to reduce the debt/equity ratio of the Company, the Board of Directors submits to the General Meeting for consideration and approval the Plan to offer additional shares to existing shareholders in 2026, specifically as follows:

I. PLAN TO OFFER ADDITIONAL SHARES TO EXISTING SHAREHOLDERS

1. Name of Issuer: Thu Dau Mot Water Joint Stock Company ("TDM").
2. Name of issued shares: Shares of Thu Dau Mot Water Joint Stock Company.
3. Stock code: TDM.
4. Stock Type: Common shares.
5. Par Value: 10,000 VND/share.

6. Charter capital before offering: 1,111,000,000,000 VND.
7. Total number of shares issued: 111,100,000 shares.
8. Number of shares outstanding: 111,100,000 shares.
9. Number of treasury shares: 0 shares.
10. Number of shares registered for offering: 11,110,000 shares.
11. Number of shares after a successful offering (expected): 122,210,000 shares.
12. Charter capital after successful offering (expected): 1,222,100,000,000 VND.
13. Offering price: 43,500 VND/share.
14. Principles for determining the offering price: The book value of shares of Thu Dau Mot Water Joint Stock Company as of 31/12/2025 on the audited financial statements in 2025 is 23,266 VND/share.
The average closing price of TDM shares in the last 30 trading sessions (from February 03, 2026 to March 23, 2026) is 57,413 VND/share.
Determination of the offering price: The Company's shares are offered for sale to existing shareholders, due to the priority nature of the distributor, and at the same time based on the situation of the stock market, the demand for capital, the market value and the book value of the shares, as well as on the basis of analyzing the level of price dilution, the Board of Directors proposed that the offering price of shares to existing shareholders is 43,500 VND/share.
15. Total value of shares offered at par value: 111,100,000,000 VND.
16. Total value of shares offered according to the offering price: 483,285,000,000 VND.
17. Purpose of offering:
 - Exercising the right to buy additional shares of Binh Duong Water - Environment Corporation Joint Stock Company, in order to maintain the ownership rate of BWE shares;
 - Repayment of bank loans due.

18. Offering method: The offering to existing shareholders is carried out by the method of exercising rights.
19. Objects of offering: Existing shareholders of the Company are named in the list of shareholders closed by the Vietnam Securities Depository and Clearing Corporation (VSDC) on the last date of registration to exercise the right to purchase shares offered to existing shareholders.
Treasury shares (if any) are not allowed to exercise the right to purchase additional issued shares to existing shareholders.
20. Right Exercise Rate: **10:01** (shareholders own 01 share corresponding to 01 right, for every 10 rights for 01 new share).
21. Rounding Principle: For fractional shares (if any) arising when shareholders exercise their rights, in order to ensure that the number of shares issued does not exceed the number of shares offered, the number of shares purchased by shareholders will be rounded down to the number of units.
22. Conditions for transfer restrictions: Shares offered for additional sale to existing shareholders are freely transferable.
Existing shareholders who own shares in a state of restricted transfer (if any) are still allocated the right to buy. The number of additional shares purchased from the exercise of the right to buy is not restricted from transfer.
23. Assignment of the right to buy: Existing shareholders named in the list on the closing date of the list of shareholders who are allocated the right to buy have the right to transfer their shares to other entities within the prescribed time and are only allowed to transfer 01 time. The right to purchase shares will expire on the payment due date.
The right to purchase shares is allowed to be subdivided to transfer to many different investors according to the agreement between the two parties. The transferor and the transferee shall agree on the transfer price and pay the transfer money.
24. Methods of handling the remaining shares that have not been fully distributed: The number of remaining shares that have not been fully distributed includes (i) the number of remaining shares that are partially or wholly purchased by existing shareholders in the offering, (ii) the number of odd shares arising from rounding down when calculating the shares purchased by existing shareholders according to the exercise ratio and (iii) the number of shares of difference arising between the total the number of shares registered for offering (11,110,000 shares) and the total number of shares actually offered according to the exercise ratio, the General Meeting of Shareholders authorizes the Board of Directors to proactively decide to further offer the remaining number of shares to other investors at the offering price of VND 43,500/share. equal to the offering price to existing shareholders;
The General Meeting of Shareholders authorizes the

Board of Directors to decide on the handling and distribution of the remaining undistributed shares mentioned above to investors with financial needs and capacity;

The remaining shares that have not been fully distributed when re-offered to investors under the decision of the Board of Directors will be restricted from transfer for 01 (one) year from the date of the end of the offering;

The distribution of unoffered shares to other investors must meet the conditions under the Law on Enterprises 2020, the Law on Securities 2019, Decree No. 155/2020/ND-CP, Decree 245/2025/ND-CP and relevant legal provisions, including but not limited to the following conditions:

- Comply with the provisions of Clause 2, Article 195 of the Law on Enterprises 2020: "Subsidiaries are not allowed to invest in buying shares or contribute capital to the parent company. Subsidiaries of the same parent company are not allowed to simultaneously contribute capital or buy shares to cross-own each other."
- Ensuring the conditions for offering specified in Article 42 of Decree No. 155/2020/ND-CP issued by the Government on December 31, 2020 detailing the implementation of a number of articles of the Law on Securities.

In case of expiration of the time limit for distribution of shares as prescribed by law (including the extended time (if any)), if there are still undistributed shares, these undistributed shares shall be canceled and the Board of Directors shall issue a decision to terminate the issuance.

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| 25. | Minimum Successful Offering Rate: | Not applicable. |
| 26. | Expected offering time: | It is expected that in the period from 2026-2027, after being granted a certificate of registration for additional public offering of shares by the State Securities Commission. |
| 27. | Expected stock dilution level: | Authorize the Board of Directors to evaluate the dilution of the reference price on the ex-dividend date, dilution of income per share, dilution of book value per share, etc. at the time of implementing the offering and disclosing this information in the Prospectus and other documents in the dossier of registration for additional public offering of shares to increase the Company's charter capital. |
| 28. | Registration of securities and additional listing of all additional issued shares: | All additional issued shares shall be registered for additional securities at the Vietnam Securities Depository and Clearing Corporation and registered for additional listing at the Stock Exchange.
The Board of Directors commits to register additional securities of all additionally issued shares at the Vietnam |

Securities Depository and Clearing Corporation and commits to register for additional listing of all additional shares at the Stock Exchange in accordance with the provisions of law.

29. Adopting measures to ensure compliance with regulations on foreign ownership: The General Meeting of Shareholders authorized the Board of Directors to approve the plan to ensure that the issuance of shares meets the regulations on foreign ownership ratio.

30. Through other contents after the completion of the issuance: Charter change: Through increasing the charter capital and amending the charter capital specified in the Company's Charter according to the actual issuance results.

Change of establishment and operation license; enterprise registration certificate: Through the change of establishment and operation license and enterprise registration certificate with a new charter capital according to the actual issuance results.

II. PLAN ON USE OF CAPITAL RAISED FROM THE ISSUANCE

1. The amount of proceeds from the share offering is expected to be: **483,285,000,000 VND.**

2. All proceeds from the issuance of shares will be used for the following purposes:

No	Plans on use of the collected capital	Expected investment amount (VND)	Expected Usage Time
1.	Investing in buying BWE shares in the public offering of additional shares to existing shareholders of Binh Duong Water and Environment Corporation	433,685,000,000	From 2026, after BWE is allowed to distribute shares to existing shareholders
2.	Repayment of bank loans due	49,600,000,000	From 2026, when the company is allowed to use the capital raised from the offering
	Total	483,285,000,000	

3. The General Meeting of Shareholders authorizes the Board of Directors to decide on adjustments to the capital use plan, including the following scopes:

- Pending the exercise of the right to purchase shares of BIWASE and the due payment of bank loans, the Board of Directors is entitled to use the proceeds by term deposits to optimize shareholders' capital;
- Depending on the actual results of the offering, the Board of Directors shall use the proceeds allocated to the following purposes in order of priority:
 - Priority 1: Invest in buying BWE shares in the public offering of additional

shares to existing shareholders of Binh Duong Water - Environment Corporation Joint Stock Company;

- Priority 2: Repay bank loans due.
 - In case of the end of the offering period to existing shareholders as prescribed, the Company does not offer all the shares as expected, depending on the actual situation, the General Meeting of Shareholders authorizes the Board of Directors to implement the following solutions:
 - Request for an extension of the offering to continue offering all remaining shares in accordance with the provisions of law;
 - In addition, if the expected amount of the offering is not fully collected, the Company will use other capital sources such as bank loans and/or other solutions in accordance with the provisions of the law and the Company's internal regulations to implement the set plans.
4. Detailed information on the plan to use capital raised from the offering: details in Appendix 01 attached to this Report.

III. AUTHORIZATION CONTENTS

The General Meeting of Shareholders authorizes the Board of Directors to decide on all matters related to the offering according to its competence but is not limited to the following:

- Decide, approve detailed issues to implement the offering plan approved by the General Meeting of Shareholders and/or amend, supplement and adjust the offering plan, ensuring compliance with the provisions of law, in accordance with actual conditions, and/or at the request of the competent State agency (if any) to ensure the success of the offering work;
- Decide, approve dossiers and procedures related to the offering, including dossiers of registration for offering, update, explain and supplement dossiers of registration for offering at the request of competent agencies (if any) in accordance with the provisions of law, the Company's Charter and the actual conditions of the Company;
- Decide on the time to close the list of shareholders to exercise their rights, specific timelines related to the implementation of the stock offering and carry out the procedures for closing the list of shareholders as prescribed. However, the Board of Directors only performs these tasks when Binh Duong Water - Environment Corporation Joint Stock Company is granted a license to offer additional shares to the public by the SSC as approved by the General Meeting of Shareholders of BWE. In case BIWASE Company is not granted a License to offer additional shares to the public, the Board of Directors of TDM will ask for opinions of the General Meeting of Shareholders on the adjustment/change of the purpose of using capital at the nearest General Meeting of Shareholders;
- Decide on the method of handling the remaining shares, decide on the re-offering or end of the offering; deciding on criteria, selection, negotiation with investors, deciding on the list of investors... in accordance with the Plan approved by the General Meeting of Shareholders and the provisions of law;
- Approving the plan to ensure that the issuance of shares meets the regulations on foreign ownership ratio;
- Decide on the detailed capital use plan, including the allocation and adjustment (including adjustment of the list of banks, loan contracts to be paid, the expected payment amount), the detailed plan on the use of the proceeds from the offering

(even if the proceeds are insufficient to the expected amount of money from the offering), in accordance with the actual production and business situation of the Company, ensuring compliance with the provisions of law;

- Decide, through the implementation of necessary procedures to: amend and supplement the Company's Charter and other legal documents in accordance with law, promulgate a new Charter;
 - Carrying out procedures for adjusting the company's business registration after completing the offering;
 - To decide, approve the performance of related tasks to register additional securities at the Vietnam Securities Depository and Clearing Corporation and register for additional listing of additionally issued shares at the Stock Exchange in accordance with law.
 - In the course of implementing the above-mentioned contents, the Board of Directors has the right to: (i) Decide on the contents within the scope of assigned/authorized tasks; (ii) perform and/or direct, assign, assign tasks, authorize agencies, units and individuals at the Company: Perform necessary tasks as prescribed; Complete, complete and sign relevant documents and documents; Perform the necessary tasks and procedures to implement the assigned and authorized tasks in accordance with the law.

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

Recipients:

- As above;
- Shareholders of the Company;
- Save: HR- Board of Directors.

On behalf of/BOD
CHAIRMAN



Nguyen Van Tri

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**APPENDIX 01: DETAILS OF THE PLAN TO USE THE PROCEEDS
FROM THE PUBLIC OFFERING OF SHARES TO EXISTING SHAREHOLDERS IN
2026**

- 1. Purpose 1: Invest in buying BWE shares in the public offering of additional shares to existing shareholders of Binh Duong Water - Environment Corporation JSC**
 - Name of investment stock: Binh Duong Water - Environment Corporation Joint Stock Company.
 - Stock code: BWE.
 - Listed floor: HSX.
 - Number of shares owned: 82,293,750 shares.
 - Expected number of shares purchased: 11,756,250 shares.
 - Purchase price: 37,000 VND/share.
 - Based on the calculating the purchase price: According to the Report No. 19/TTr-HĐQT dated 23/03/2026 of Binh Duong Water – Environment Corporation JSC, approving the plan to offer additional shares to existing shareholders to increase charter capital in 2026.
 - Amount to be invested at the purchase price: 434,981,240,111 VND.
In which, capital sources are used for investment:
 - *Capital mobilized through the offering of VD increase: 433,685,000,000 VND;*
 - *Other capital sources of the Company: 1,296,240,111 VND.*
 - Ownership ratio of TDM in BWE before participating in additional investment: 37.42% of charter capital.
 - Ownership ratio of TDM in BWE after additional investment (expected): 37.42% of charter capital.
 - Investment objectives: Binh Duong Water - Environment Corporation Joint Stock Company is an enterprise operating in the field of clean water supply and environmental treatment – an essential service industry with stable demand and less strongly affected by economic fluctuations. As a key water supply company in Binh Duong and continuously expanding to other localities, BWE maintains sustainable business results, stable cash flow and a secure financial foundation. BWE shares have a policy of paying cash dividends regularly over the years, bringing a stable source of income for TDM.
 - With the goal of long-term investment and continuing to maintain the ownership rate in BWE, the Board of Directors of the Company submitted to the General Meeting of Shareholders for approval the continued capital contribution to buy shares of BWE in the capital increase in 2026.
 - Investment time: As soon as BWE receives the License to offer shares to the public and after TDM successfully raises capital from the share issuance to increase charter capital in accordance with the law.

- 2. Purpose 2: Debt payment due**
 - 2.1.** The company needs to mobilize capital to pay loans due date, according to the

following credit contracts:

No	Purpose of use of capital	Debt as at 31/12/2025 (VND)	The amount of debt to be paid from the capital obtained from the additional public offering of shares (VND)	Estimated time of payment
	Outstanding loans at KASIKORNBANK Public Bank Limited	288,000,000,000		In 2026-2027; when the company is allowed to use the capital raised from the offering
1.	Loan payment of Loan Agreement No. CCS00004	129,600,000,000	14,400,000,000	
	<i>Amount to be paid at 14/12/2026</i>		<i>14,400,000,000</i>	
2.	Loan payment at Loan Agreement No. CCS00008	158,400,000,000	35,200,000,000	
2.1	<i>Amount to be paid at 14/12/2026</i>		<i>17,600,000,000</i>	
2.2	<i>Amount to be paid at 14/06/2027</i>		<i>17,600,000,000</i>	
	Total	288,000,000,000	49,600,000,000	

2.2. Details of loans to be paid

Outstanding loan at KASIKORNBANK Public Bank Limited: Loan payment at CCS0004 and CCS0008 loan contracts

- On 12/06/2025, the Company signed the Credit Extension Contract No. 229/2025/TL. OBU.01 with Kasikornbank Public Company Limited, loan information is as follows:
 - Loan currency: USD;
 - Initial committed loan value: 12,500,000 USD;
 - Loan value as of 31/12/2025: 10,992,894 USD;
 - Loan purpose: purchase 20,000,000 shares of Biwase-Long An Water Joint Stock Company;
 - Loan term: 05 years;
 - Collateral for the loan: 20,000,000 shares of Biwase-Long An Water Joint Stock Company.
- On 23/06/2025, the Company signed an agreement to fix the exchange rate and interest rate for the loan under the CCS00004 Contract with the following terms:
 - Initial swap date: 30/06/2025;
 - Swap rate: 26,185 VND/USD;
 - TDM's initial swap amount (actual loan amount): 5,499,331.68 USD;
 - Actual disbursement amount in Vietnam Dong: 144,000,000,000 VND;

- Loan term: 05 years;
 - Loan interest rate after CCS (in VND): 7.1%/year;
 - Outstanding loan value as of 31/12/2025: 129,600,000,000 VND;
 - Periodic payment: every 6 months;
 - Repayment amount per period: 14,400,000,000 VND.
- On 30/07/2025, the Company signed an agreement to fix the exchange rate and interest rate for the loan under the CCS00008 Contract with the following terms:
- Initial swap date: 05/08/2025;
 - Swap rate: 26,210 VND/USD;
 - TDM's initial swap amount (actual loan amount): 6,714,994.28 USD;
 - Actual disbursement amount in Vietnam Dong: 176,000,000,000 VND;
 - Loan term: 05 years;
 - Loan interest rate after making CCS: 7.1%/year;
 - Outstanding loan value as of 31/12/2025: 158,400,000,000 VND;
 - Periodic payment: every 6 months;
 - Repayment amount per period: 17,600,000,000 VND.

2.3. Depending on the actual time and amount of capital collected from the offering, the General Meeting of Shareholders assigns to the Board of Directors:

- To proactively decide and select the priority order of payment of due loans according to agreements with banks and actual fluctuations in loan interest/foreign exchange rates in the market;
- In case the time to use the money from the offering is later than the payment deadline for the above loans, the Board of Directors may actively use the money to pay for the debts due in the next period of the above loans.



THU DAU MOT WATER JOINT STOCK COMPANY

No. 11B Ngo Van Tri Street, Phu Loi Ward, Ho Chi Minh City, Vietnam
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No.: 02/NQ-ĐHĐCĐ

Phu Loi, March 24, 2026

RESOLUTION ANNUAL GENERAL MEETING OF SHAREHOLDERS IN 2026 THU DAU MOT WATER JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 of the National Assembly of the Socialist Republic of Vietnam adopted on June 17, 2020 and effective on January 1, 2021;
- Pursuant to the Charter of Thu Dau Mot Water Joint Stock Company;
- Pursuant to the documents of the 2026 Annual General Meeting of Shareholders of Thu Dau Mot Water Joint Stock Company;
- Pursuant to the Minutes of the 2026 Annual General Meeting of Shareholders No. 01/BB-ĐHĐCĐ dated March 24, 2026 of Thu Dau Mot Water Joint Stock Company.

RESOLUTIONS:

Article 1: Through the Board of Directors', Executive Board's, and Supervisory Board's activity reports on the 2025 operating results; the audited financial statements for 2025 and the plan for distributing after-tax profits for 2025 of Thu Dau Mot Water Joint Stock Company, with some basic indicators as follows:

I. Performance results in 2025

No.	Contents	Unit	Actual 2025	2025 Plan (revised)	Compared to the 2025 plan (%)
1	Total revenue	Billion vnd	655,902	533,865	123%
2	Profit after tax	Billion vnd	209,882	195,637	107%
3	Water consumption output	m ³	65,580,678	72,950,770	90%
4	Dividends	%	13%	13%	108%

II. Proposed distribution plan for after-tax profits in 2025

The distribution of net profit and allocation of funds in 2025 will be in accordance with the 2025 Annual General Meeting Resolution, with the following targets

No.	Contents	Amount (CND)
1	Net profit after corporate income tax on the 2025 financial statements	209,881,718,632

2	Net profit after corporate income tax for 2025 will be distributed	209,881,718,632
3	Retained earnings after corporate income tax from previous years	170,167,760,504
4	Total profit after corporate income tax is distributed (4)=(2)+(3)	380.049,479,136
5	Proposed Profit Distribution Plan for 2025:	196,900,429,658
	- Cash dividend distribution in 2025: + 13% of charter capital (Each share receives 1,300 VND) + Closing date: April 15 th 2026 + Payment date: From May 29 th 2026	144,430,000,000
	- Deduction of funds	52,470,429,658
	+ Development Investment Fund (17% P.a.t)	35,679,892,167
	+ Reward and welfare fund (5% P.a.t)	10,494,085,932
	+ Manager's Bonus Fund (3% P.a.t)	6,296,451,559
6	Retained after-tax profit carried over to the following year (6)=(4)-(5)	183,149,049,478

III. Report on the progress of capital utilization from the public offering as per certificate No. 426/GCN-UBCK dated December 11, 2023, cumulative to December 31, 2025 (audited):

- Total amount of money collected under the capital use plan : 300,000,000,000 VND
- The amount of money used accumulated on 31/12/2025 : 273,470,000,000 VND
- Unused amount as of 31/12/2025 : 26,530,000,000 VND

In order to optimize cash flow, while waiting for principal repayment according to the principal repayment schedule of Binh Duong Development Investment Fund, the Company is allowed to use the remaining money to invest in short-term financial business, by savings, short-term loans to ensure capital preservation, etc bringing more benefits to the Company, complying with the law and the Company's internal regulations, regulations, and decentralization.

The General Meeting of Shareholders authorizes the Board of Directors to be flexible in changing the plan to use the capital obtained from the above offering with a change value of less than 50% of the capital obtained on the principle of ensuring capital preservation, cash flow optimization, compliance with laws and internal regulations of the Company.

The General Meeting of Shareholders authorizes the Board of Directors to decide on the change of the plan to use the capital raised from the above offering with the remaining amount after the Company has fulfilled the obligation to pay principal to Binh Duong Development Investment Fund until the 2027 Annual General Meeting of Shareholders takes place.

IV. Report on the progress of capital utilization from the 2025 employee stock option program as of December 31, 2025 (audited):

- Total amount of money collected under the capital use plan : 27,500,000,000 VND
- The amount of money used accumulated on 31/12/2025 : 27,500,000,000 VND
- Unused amount as of 31/12/2025 : 0 VND

Article 2: Approve the content of the report on the evaluation of the Independent Board of Directors activities in 2025.

Article 3: Approval the operational plan for 2026 của TDMWater, the main contenta are as follow:

I. Plan for 2026

- Commercial water production $\geq 75,000,000\text{m}^3$
- Total revenue \geq VND 500 billion
- Profit after tax \geq VND 225 billion
- Total water supply capacity: 260,000 m³/day-night
- Ensure the maintaintent, repair and procurement of equipment to secure business production and plans.

II. Approving the Plan on after-tax profits distribution and allocated funds in 2026

The plan for distributing net profit and allocating funds for 2026 has been finalized with the following key indicators:

* Expected after-tax profit for 2026: \geq VND 225 billion.

1. Expected dividend payout for 2026 in cash (100%): with a minimum dividend payout of 14% on contributed charter capital.

2. Appropriation of Funds:

- a. Reward and welfare fund : 5% P.a.t
 - *Reward Fund* : 4% P.a.t
 - *Welfare Fund* : 1% P.a.t
- b. Manager's Bonus Fund : 3% P.a.t
- c. Development Investment Fund : $\geq 17\%$ P.a.t

3. Any remaining undistributed profits are carried over to the following year.

III. The salary of employees fund, the salary of leaders fund and managers directly operating the Company in 2026

1. Employee's salary fund: 2% of Revenue
2. The salary fund of leaders and: 2% of Revenue
Direct executive management

IV. Plan for payment of salaries and remuneration to the Board of Directors, Supervisory Board, and Company Secretary in 2026.

In accordance with legal regulations, with the following specific number of members:

Remuneration

- + Non-executive Chairman of the BOD : 01 person
- + Non-executive Head of the BOS : 01 person

Remuneration

- + Non-executive Member of the BOD : 04 person
- + Non-executive Member of the BOS : 02 person
- + Company Secretary : 01 person

Article 4: Through the plan to issue shares to increase charter capital in 2026 of TDM as detailed in Proposal No. 17/TTr-HĐQT dated March 23, 2026.

Proposed solution: Increase charter capital by 10%, summary

Current charter capital	: 1,111,000,000,000 VND
Current charter capital	: 111,100,000 shares
Number of shares offered	: 11,110,000 shares
Total number of shares after issuance	: 122,210,000 shares
Offering price	: 43,500 VND/share
Principles of price determination	: Average of the last 30 trading sessions, form 03/02/2026 to 23/03/2026
Expected revenue	: 483,285,000,000 VND

No.	Content	Expected investment amount (VND)	Estimated usage time
1	Investing in BWE shares during the public offering to existing shareholders of Binh Duong Water and Environment Corporation	433,685,000,000	From 2026, after BWE is authorized to distribute shares to existing shareholders
2	Repayment of bank loans due	49,600,000,000	From 2026, when the company is allowed to use the capital raised from the offering
	TOTAL	483,285,000,000	

Detailed content in Proposal No. 17/TTr-HĐQT dated 23/3/2026 attached.

Article 5: Through the dismissal and election of additional Independent of the BOD Member of Thu Dau Mot Water Joint Stock Company for the term 2025-2030, as follows:

Dismissal of Mr. Nguyen Huu Nghia from his position as an Independent BOD Member for the 2025-2030 term.

We hereby elect Mr. Nguyen Hoang An to the Board of Directors of Thu Dau Mot Water Joint Stock Company for the term 2025-2030. The term of the newly elected Board member is the remaining period of the 2025-2030 term.

Article 6: Through updating and adjusting some contents in the Charter of Thu Dau Mot Water Joint Stock Company.

Detailed amendments are made in Proposal No. 13/TTr-HĐQT dated 03/03/2026 and attached appendices.

Article 7: Through the authorization granted by the General Meeting of Shareholders to the Board of Directors of Thu Dau Mot Water Joint Stock Company, the Board selects one of the following three independent auditing firms to conduct the audit of the 2026 financial statements, the capital utilization progress report, the audit of equity capital after issuance, and other audit reports (if any) of Thu Dau Mot Water Joint Stock Company, including: PwC Vietnam Co., Ltd.; or AASC Auditing Firm Co., Ltd.; or A&C Auditing and Consulting Co., Ltd.

Article 8: Implementation Terms

1. The 2026 Annual General Meeting of Shareholders assigns the Board of Directors and the Supervisory Board the responsibility to organize, direct, manage, and monitor the Executive Board's implementation in accordance with the contents of this Resolution, ensuring compliance with legal regulations and the Charter of TDMWATER.
2. This Resolution was fully adopted by the General Meeting of Shareholders of Thu Dau Mot Water Joint Stock Company at the 2026 Annual General Meeting and takes effect from March 24, 2026.

Recipient:

- Shareholders,
- SSC;
- HCMC Stock Exchange;
- BOD of the Company;
- Board of GD of the Company;
- Supervisory Board;
- Save: adm. BOM.

**On behalf of GM OF SHAREHOLDERS
CHAIRMAN CHAIRMAN OF THE BOD**



Nguyen Van Tri

